# **Retention and Classification Report**

Agency: Ophir (Utah) (741)

P.O. Box 329
Stockton, UT 84071
435 882-1749

Records Officer:

30793 Adopted budgets
 28543 Council minutes
 30791 Financial reports
 30792 Survey of Local Government Finances reports

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**AGENCY:** Ophir (Utah)

**SERIES**: 30793

TITLE: Adopted budgets

**DATES**: 2010-

**ARRANGEMENT:** Chronological

**DESCRIPTION:** 

This series contain the adopted budget plan for financial operations of Ophir Town for a fiscal year. It documents the actual town spending and may be certified by a budget officer and filed with the state auditor.

#### **RETENTION:**

Permanent. Retain until administrative need ends

#### **DISPOSITION:**

Transfer to Archives.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Audited financial statements, GRS-1857.

**AUTHORIZED:** 12-03-2018

### **FORMAT MANAGEMENT:**

Paper: Retain in Office until administrative need is met and then transfer to State Archives with authority to weed.

#### **APPRAISAL:**

These records have historical value(s).

These records have historical value based on their evidence of significant policy formulation and business processes of the government.

# **PRIMARY DESIGNATION:**

Public Utah Code 63G-2-201(2)(2023).

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**AGENCY:** Ophir (Utah)

**SERIES**: 28543

TITLE: Council minutes

**DATES**: 1890-

**ARRANGEMENT:** Chronological by meeting date.

**DESCRIPTION:** 

These minutes are the official record of the proceedings of regularly scheduled, special and emergency council meetings. They are adopted and approved by the council during their next public meeting. The minutes include the date, time, and meeting place; members present and absent; "the substance of all matters proposed, discussed, or decided, and record, by individual member, of votes taken; the names of citizens who appeared and the substance in brief of their testimony; any other information that any member requests be entered in the minutes" in accordance with UCA 52-4-203 (2) (2009).

## **RETENTION:**

Permanent. Retain until administrative need ends

#### **DISPOSITION:**

Transfer to Archives.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Open meeting minutes & supplementary materials, GRS-1709.

**AUTHORIZED:** 10-28-2020

#### **FORMAT MANAGEMENT:**

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Paper: Retain in Office permanently or until administrative need ends and then transfer to State Archives with authority to weed.

Microfilm master: Retain in State Archives permanently with authority to weed.

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**AGENCY:** Ophir (Utah)

**SERIES**: 28543

TITLE: Council minutes

(continued)

# **APPRAISAL:**

These records have historical value(s).

This series has permanent historical value as primary documentation of the business and official actions of the town council.

# **PRIMARY DESIGNATION:**

Public

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**AGENCY:** Ophir (Utah)

SERIES: 30791 3

TITLE: Financial reports

**DATES:** 1989-

ARRANGEMENT: None.

**DESCRIPTION:** 

This series contains financial reports created for the town of Ophir. Records include information about general revenue

expenditures.

## **RETENTION:**

Permanent. Retain until administrative need ends

#### **DISPOSITION:**

May Transfer to Archives.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Audited financial statements, GRS-1857.

**AUTHORIZED:** 12-03-2018

## **FORMAT MANAGEMENT:**

Paper: Retain in Office until administrative need is met and then transfer to State Archives with authority to weed.

### **APPRAISAL:**

These records have fiscal value(s).

Records document the creation of the town budget.

# **PRIMARY DESIGNATION:**

Public Utah Code 63G-2-201(2)(2023).

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**AGENCY:** Ophir (Utah)

**SERIES**: 30792

TITLE: Survey of Local Government Finances reports

**DATES**: 2008-

**ARRANGEMENT:** Chronological.

**DESCRIPTION:** 

This series contains published surveys of local government

finances retained by the town of Ophir.

#### **RETENTION:**

Permanent. Retain until administrative need ends

#### **DISPOSITION:**

Transfer to Archives.

## **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Audited financial statements, GRS-1857.

**AUTHORIZED:** 12-03-2018

### **FORMAT MANAGEMENT:**

Paper: Retain in Office until administrative need is met and then transfer to State Archives with authority to weed.

## **APPRAISAL:**

These records have fiscal value(s).

Records may contain annual budget information.

### **PRIMARY DESIGNATION:**

Public Utah Code 63G-2-201(2)(2020).