# **Retention and Classification Report**

Agency: Salt Lake Community College (Utah) (1252)

4600 South Redwood Road Salt Lake City, UT 84123 801-957-4041

Records Officer: \_\_\_\_

<ul> <li>21218 Drug test (positive results)</li> <li>25478 Employee misconduct investigation case files</li> <li>25979 Employment applications - not hired</li> <li>59900 Faculty temporary merit evaluation files</li> <li>59898 Follow-up student surveys</li> <li>26723 Grade calculation files</li> <li>26695 Health Center general accounting records</li> <li>26581 Health Science student files</li> <li>28570 Health and Wellness Center counseling services case files</li> <li>26694 Health and Wellness Center massage therapy case files</li> <li>26694 Health and Wellness Center medical clinic patient files</li> <li>26730 Internal audit reports</li> <li>21195 Payroll deduction registers and related records</li> <li>21193 Payroll registers</li> <li>22845 Personnel files</li> <li>21194 Retirement benefit registers</li> <li>21192 Salaried and hourly personnel time attendance reports</li> <li>28969 School of Applied Technology graduation and transcript</li> <li>28970 School of Applied Technology student records</li> </ul>	
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17514 Student cards	
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 SERIES:
 59897

 TITLE:
 Accreditation files

 DATES:
 1982 

 ARRANGEMENT:
 Alphabetical by subject

 ANNUAL ACCUMULATION:
 4.00 cubic feet.

 DESCRIPTION:
 The state of t

These are files which document the functions and organization of all areas of the college for accreditation purposes by both state and federal agencies. The files contain correspondence, personal evaluations of instructors and programs, resumes, and other documentation.

# **RETENTION:**

Retain for 10 year(s)

# **DISPOSITION:**

Destroy.

## **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series were specifically approved by the State Records Committee.

**APPROVED:** 10/1987

#### FORMAT MANAGEMENT:

Paper: Retain in Office for 1 year and then transfer to State Records Center. Retain in State Records Center for 9 years and then destroy.

# **APPRAISAL:**

These records have administrative, and/or fiscal value(s). Accreditation takes place in ten year cycles; therefore a ten year retention is needed. 3

SERIES:59897TITLE:Accreditation files

(continued)

# **PRIMARY DESIGNATION:**

Private

SERIES:17515TITLE:Adds and drops filesDATES:1983-ARRANGEMENT:Alphabetical by name.DESCRIPTION:

These files contain information on student enrollment, registration, and participation in college course work.

# **RETENTION:**

Retain for 5 year(s) after separation

#### **DISPOSITION:**

Destroy.

# **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Registration files, GRS-2453.

**AUTHORIZED:** 07-01-1990

# FORMAT MANAGEMENT:

Microfilm master: Retain in Archives for 5 years after graduation or withdrawal and then destroy.

Microfilm duplicate: Retain in Archives for 5 years after graduation or withdrawal and then destroy.

# **APPRAISAL:**

These records have administrative value(s).

## **PRIMARY DESIGNATION:**

Private

3

AGENCY: Salt Lake Community College (Utah)

 SERIES:
 26731

 TITLE:
 Audit work papers

 DATES:
 1995 

 ARRANGEMENT:
 Chronological by year, thereunder alphabetical by program name

 DESCRIPTION:

Series contains records that are of short-term use and are used to create source data for internal audit reports such as preliminary studies, financial and administrative notes, detailed transactions, receipts, disbursements, as well as records or transactions relating to payroll. Correspondence, reports and data relating to voucher preparation, administrative audit, and other accounting and disbursing operations.

# **RETENTION:**

Retain for 3 year(s)

# **DISPOSITION:**

Destroy.

# **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is proposed and has not yet been approved.

# FORMAT MANAGEMENT:

Paper: Retain in Office for 3 years and then destroy.

# **APPRAISAL:**

These records have administrative, and/or fiscal value(s). Administrative

#### **PRIMARY DESIGNATION:**

Protected

UCA 63G-2-305(15)

 SERIES:
 59899

 TITLE:
 College staff evaluations

 DATES:
 1982 

 ARRANGEMENT:
 Alphabetical by type/area/name

 ANNUAL ACCUMULATION:
 15.00 cubic feet.

 DESCRIPTION:
 These evaluations are divided into four categories: the college

as a whole, administrative staff, all faculty (known as Instructor Evaluation Questionnaires or IEO's), and classified staff. The files document goals and accomplishments, evaluative comments from supervisors, colleagues and students, and other job performance documentation.

## **RETENTION:**

Retain for 7 year(s)

#### **DISPOSITION:**

Destroy.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series were specifically approved by the State Records Committee.

**APPROVED:** 10/1987

# FORMAT MANAGEMENT:

Paper: Retain in Office for 1 year after evaluations are completed and compiled and then transfer to State Records Center. Retain in State Records Center for 6 years and then destroy.

#### **APPRAISAL:**

These records have administrative value(s). While federal guidelines for performance evaluations indicate a three year retention, the Office of Instructional Support will use the information gathered for planning and audit purposes. 3

SERIES:59899TITLE:College staff evaluations

(continued)

# **PRIMARY DESIGNATION:**

Private

# AGENCY: Salt Lake Community College (Utah)

 SERIES:
 26744

 TITLE:
 Complaint investigation records

 DATES:
 1995 

 ARRANGEMENT:
 Alphabetical by department, thereunder alphabetical by surname

 DESCRIPTION:
 Vertical by department, thereunder alphabetical by surname

These records contain unique information in rough notes or drafts assembled or created and used to prepare or analyze other documents. The information adds proper understanding to the formulation and execution of policies, decisions, actions, or responsibilities.

# **RETENTION:**

Retain for 11 year(s) after case is closed

# **DISPOSITION:**

Destroy.

# **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Complaint investigation files, GRS-1969.

**AUTHORIZED:** 05-01-2018

#### FORMAT MANAGEMENT:

Paper: Retain in Office for 1 year after case is closed and then transfer to State Records Center. Retain in State Records Center for 6 years and then destroy.

# **APPRAISAL:**

These records have administrative value(s).

## **PRIMARY DESIGNATION:**

Protected

UCA 63G-2-305(9)(c), 63G-2-305(10), 63G-2-305(16), 63G-2-305(9)(d)

**SERIES:** 26744

TITLE: Complaint investigation records

(continued)

# SECONDARY DESIGNATION(S):

Private. UCA 63G-2-302(1)(f), 63G-2-302(1)(i)

AGENCY: Salt Lake Community College (Utah)

SERIES:21219TITLE:Drug test (negative results)DATES:1990-ARRANGEMENT:Alphabetical by surnameDESCRIPTION:

Records of employee drug or alcohol tests, the results of which were found to be negative. Information may include the identity of the person performing the test, and date and location of the test.

# **RETENTION:**

Retain for 1 year(s)

# **DISPOSITION:**

Destroy.

# **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Drug test negative results, GRS-1959.

**AUTHORIZED:** 04-20-2018

# FORMAT MANAGEMENT:

Paper: Retain in Office for 1 year and then destroy.

**PRIMARY DESIGNATION:** 

Private

UCA 63G-2-302 (2008)

SERIES:21218TITLE:Drug test (positive results)DATES:1990-ARRANGEMENT:Alphabetical by surnameDESCRIPTION:

Records of employee drug or alcohol tests, the results of which were found to be positive, and any records that demonstrate rehabilitation. Information may include the functions performed by each employee who failed the test, the prohibited drugs used, the disposition of the employees (e.g. termination or rehabilitation), person or entity performing the test, and date and location of test.

## **RETENTION:**

Retain for 5 year(s)

#### **DISPOSITION:**

Destroy.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Drug test positive results, GRS-1958.

**AUTHORIZED:** 04-20-2018

# FORMAT MANAGEMENT:

Paper: Retain in Office for 5 years and then destroy.

# **PRIMARY DESIGNATION:**

Private

UCA 63G-2-302 (2008)

3

 SERIES:
 25478

 TITLE:
 Employee misconduct investigation case files

 DATES:
 1949 

 ARRANGEMENT:
 Alphabetical by employee name

 ANNUAL ACCUMULATION:
 1.50 cubic feet.

 DESCRIPTION:
 This series contains information collected by case investigators

and used to determine the merit of employee misconduct complaints. Such investigations may be undertaken by various offices at the College, including the Office of Equal Employment Opportunity, the Human Resources Department, and Public Safety. Records in the series include investigators' notes, documents submitted by complainant and respondent, and other documents determined pertinent by investigators. Files also include final recommendations for action by College administrators relative to the case.

# **RETENTION:**

Retain for 7 year(s) after separation

#### **DISPOSITION:**

Destroy.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Complaint investigation files, GRS-1969.

**AUTHORIZED:** 05-01-2018

# FORMAT MANAGEMENT:

Paper: Retain in Office for 7 years after employment of individual ends and then destroy.

#### **APPRAISAL:**

These records have administrative, and/or legal value(s). This appraisal is based on the potential legal ramifications of investigations documented in these records

SERIES:25478TITLE:Employee misconduct investigation case files

(continued)

# **PRIMARY DESIGNATION:**

Protected UCA 63G-2-305(9)(a)(b)(10)(16)(17) (2008)

# SECONDARY DESIGNATION(S):

Private

# **REVIEW AND UPDATE STATUS:**

This report was reviewed and updated on 07/2015.

AGENCY: Salt Lake Community College (Utah)

 SERIES:
 25979

 TITLE:
 Employment applications - not hired

 DATES:
 1949 

 ARRANGEMENT:
 Chronological by date, thereunder numeric by requisition number

 DESCRIPTION:
 Employment application of the second seco

This series contains employment applications as they pertain to specific requisitons (registers) for positions posted for recruitment; resumes, transcripts or other supportive data for the selection committee to assess towards qualifying applicants; rating/scoring sheets to assess 1) if an applicant meets minimum qualifications, 2) a second rating to determine interview status, and 3) a final rating of the applicants interviewed; and a worksheet used to determine salary based on posted position range and selected candidate qualifications.

#### **RETENTION:**

Retain for 2 year(s)

#### **DISPOSITION:**

Destroy.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Staff acquisition records, GRS-1964.

**AUTHORIZED:** 08-28-2018

#### FORMAT MANAGEMENT:

Paper: Retain in Office for 1 year and then transfer to State Records Center. Retain in State Records Center for 1 year and then destroy.

#### **APPRAISAL:**

These records have administrative value(s).

# SERIES: 25979

TITLE: Employment applications - not hired

(continued)

# **PRIMARY DESIGNATION:**

Private

SERIES:59900TITLE:Faculty temporary merit evaluation filesDATES:1985-ARRANGEMENT:Alphabetical by division head nameANNUAL ACCUMULATION:6.00 cubic feet.DESCRIPTION:

These files indicate goals and accomplishments of faculty members used to document merit increases in salary and bonuses.

# **RETENTION:**

Retain for 7 year(s)

#### **DISPOSITION:**

Destroy.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series were specifically approved by the State Records Committee.

**APPROVED:** 10/1987

#### FORMAT MANAGEMENT:

Paper: Retain in Office for 1 year and then transfer to State Records Center. Retain in State Records Center for 6 years and then destroy.

#### **APPRAISAL:**

These records have administrative, and/or fiscal value(s). This retention reflects audit and administrative needs of the agency.

# **PRIMARY DESIGNATION:**

Private

3

AGENCY: Salt Lake Community College (Utah)

SERIES:59898TITLE:Follow-up student surveysDATES:1985-ARRANGEMENT:Alphabetical by typeANNUAL ACCUMULATION:0.50 cubic feet.DESCRIPTION:

These are completed and returned surveys which are used by the college to gauge the effectiveness of its programs. Surveys are sent to non-returning students and students who have graduated to evaluate the relevance of the education received and employment opportunities gained. Surveys are also sent to employers to evaluate the quality of training provided. The returned surveys are also used to refer unemployed former students to possible employment opportunities.

#### **RETENTION:**

Permanent. Retain for 7 year(s)

#### **DISPOSITION:**

Transfer to Archives.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series were specifically approved by the State Records Committee.

**APPROVED:** 10/1987

#### FORMAT MANAGEMENT:

Paper: Retain in Office for 1 year and then transfer to State Records Center. Retain in State Records Center for 6 years and then transfer to State Archives with authority to weed.

#### **APPRAISAL:**

These records have administrative, and/or historical value(s). While these records are needed administratively for seven years, their long term value is significant as community perceptions and needs are documented in relation to the college.

# SERIES:59898TITLE:Follow-up student surveys

(continued)

# **PRIMARY DESIGNATION:**

Private

AGENCY: Salt Lake Community College (Utah)

 SERIES:
 26723

 TITLE:
 Grade calculation files

 DATES:
 1988 

 ARRANGEMENT:
 Chronological by semester, thereunder alphabetical by course name

 DESCRIPTION:
 Chronological by semester, thereunder alphabetical by course name

This series contains information used by the school faculty to calculate student grades. Files include grading sheets, calculations, and all other records involved in the calculation of student grades.

# **RETENTION:**

Retain for 3 year(s)

#### **DISPOSITION:**

Destroy.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Education performance and testing, GRS-1503.

**AUTHORIZED:** 08-01-2013

#### FORMAT MANAGEMENT:

Paper: Retain in Office for 1 year and then transfer to State Records Center. Retain in State Records Center for 2 years and then destroy.

Computer data files: Retain in Office for 3 years and then delete.

#### **APPRAISAL:**

These records have administrative value(s).

SERIES:26723TITLE:Grade calculation files

(continued)

# **PRIMARY DESIGNATION:**

Exempt

Family Educational Rights and Privacy Act (FERPA) 34 CFR 99.32(c)

AGENCY: Salt Lake Community College (Utah)

SERIES: TITLE:	28570 Health ai 2003-	nd Wellness Center counseling services case files
DATES: ARRANGEM DESCRIPTIC	ENT:	Chronological, thereunder alphabetical

These records contain individual case files for each student, staff or faculty member who utilizes the counseling services of the agency's Health and Wellness Center. Records may be referenced by attending staff during subsequent visits, to process billing, and by patients who sign a consent form to access their medical history. Files may include patient names, addresses, student number, discussion notes regarding symptoms, possible diagnoses, treatment plans, and medical history.

# **RETENTION:**

Retain for 7 year(s) after separation or until date of birth

# **DISPOSITION:**

Destroy.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Patient and client case files, GRS-1706.

**AUTHORIZED:** 01-10-2019

#### FORMAT MANAGEMENT:

Paper: Retain in Office for 2 years after date of last visit or eighteenth birthday and then transfer to State Records Center. Retain in State Records Center for 5 years and then destroy.

#### **APPRAISAL:**

These records have administrative value(s). This disposition is based on Utah State General Records Retention Schedule, Schedule 1, Item 56.

**SERIES:** 28570

TITLE: Health and Wellness Center counseling services case files

(continued)

# **PRIMARY DESIGNATION:**

Private Utah Code 63G-2-302(1)(b) 2014

# SECONDARY DESIGNATION(S):

Controlled. Utah Code 63G-2-304(1) 2008

SERIES:28571TITLE:Health and Wellness Center massage therapy case filesDATES:2003-ARRANGEMENT:Chronological, thereunder alphabeticalDESCRIPTION:

These records contain individual case files for each student, staff or faculty member who utilizes the massage therapy services provided by the agency's Health and Wellness Center. Files may include patient name, address, student number, and clinic notes.

# **RETENTION:**

Retain for 7 year(s) after separation or until date of birth

#### **DISPOSITION:**

Destroy.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Patient and client case files, GRS-1706.

**AUTHORIZED:** 01-10-2019

#### FORMAT MANAGEMENT:

Paper: Retain in Office for 2 years after date of last visit or eighteenth birthday and then transfer to State Records Center. Retain in State Records Center for 5 years and then destroy.

# **APPRAISAL:**

These records have administrative value(s).

#### **PRIMARY DESIGNATION:**

Private

Utah Code 63G-2-302(1)(b) 2014

AGENCY: Salt Lake Community College (Utah)

 SERIES:
 26694

 TITLE:
 Health and Wellness Center medical clinic patient files

 DATES:
 1994 

 ARRANGEMENT:
 Chronological by date thereunder alphabetical by last name

 ANNUAL ACCUMULATION:
 12.00 cubic feet.

 DESCRIPTION:
 These records contain individual case files for each student, staff or faculty member who utilizes the services of the agency's

staff or faculty member who utilizes the services of the agency's Health and Wellness Center medical clinic. Records may be referenced by attending staff during subsequent visits, to arrange for further care, to process billing, and by patients who need evidence of their medical history. Files may include patient name, address, student number, medical complaints/symptoms, diagnosis, treatment plan, medical history, and immunization records.

# **RETENTION:**

Retain for 25 year(s) after date of birth

#### **DISPOSITION:**

Destroy.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Patient and client case files, GRS-1706.

AUTHORIZED: 01-10-2019

#### FORMAT MANAGEMENT:

Paper: Retain in Office for 2 years after date of last visit or eighteenth birthday and then transfer to State Records Center. Retain in State Records Center for 5 years and then destroy.

## **APPRAISAL:**

These records have administrative value(s).

**SERIES:** 26694

TITLE: Health and Wellness Center medical clinic patient files

(continued)

# **PRIMARY DESIGNATION:**

Private Utah Code 63G-2-302(1)(b) 2014

# SECONDARY DESIGNATION(S):

Controlled. Utah Code 63G-2-304(1) 2008

SERIES:26695TITLE:Health Center general accounting recordsDATES:1994-ARRANGEMENT:Chronological by dateANNUAL ACCUMULATION:1.00 cubic foot.DESCRIPTION:

General accounts ledgers, showing debit and credit entries, and reflecting expenditures in summary. These are records related to monies collected or paid in the conduct of business. Information may include bank records, invoices, revenue, expenses, and related accounting records. Trust records are not included.

# **RETENTION:**

Retain for 7 year(s)

#### **DISPOSITION:**

Destroy.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule State government accounts payable and receivable records, GRS-1854.

**AUTHORIZED:** 02-11-2019

#### FORMAT MANAGEMENT:

Paper: Retain in Office for 2 years and then transfer to State Records Center. Retain in State Records Center for 5 years and then destroy.

# **APPRAISAL:**

These records have administrative, and/or fiscal value(s).

# **PRIMARY DESIGNATION:**

Public

**SERIES:** 26695

TITLE: Health Center general accounting records

(continued)

# SECONDARY DESIGNATION(S):

Private. UCA 63G-2-302(1)(b), 63G-2-302(2)(b)

SERIES:26581TITLE:Health Science student filesDATES:2002-ARRANGEMENT:Alphabetical by student surname.DESCRIPTION:

These files contain documents that accumulate while the student is completing the Health Science program. They may contain a student summary sheet, program completion sheet, immunization records, clinical reference forms, Health Education Systems, Inc. (HESI) test results, drug and criminal background checks, application for admission, and any faculty advising reports. These files do not contain the official student transcript but are used for reference by the faculty.

# **RETENTION:**

Retain for 5 year(s) after separation

# **DISPOSITION:**

Destroy.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Registration files, GRS-2453.

**AUTHORIZED:** 07-01-1990

#### FORMAT MANAGEMENT:

Paper: Retain in Office for 1 year after student graduates and then transfer to State Records Center. Retain in State Records Center for 4 years and then destroy.

#### **APPRAISAL:**

These records have administrative value(s).

# **RETENTION JUSTIFICATION:**

3

SERIES:26581TITLE:Health Science student files

(continued)

# **PRIMARY DESIGNATION:**

Exempt

34 CFR Part 99.30 and 99.31(a)(7)

# SECONDARY DESIGNATION(S):

Public

AGENCY: Salt Lake Community College (Utah)

 SERIES:
 26730

 TITLE:
 Internal audit reports

 DATES:
 1995 

 ARRANGEMENT:
 Chronological by year, thereunder alphabetical by program title

 DESCRIPTION:
 Chronological by year, thereunder alphabetical by program title

Series contains reports that analyze the implementation and operation of programs at the college. The audit findings and recommendations are used to make administrative decisions regarding the future of each program.

# **RETENTION:**

Permanent. Retain for 9 year(s)

#### **DISPOSITION:**

Transfer to Archives.

## **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Audit records, GRS-1727.

**AUTHORIZED:** 10-23-2019

# FORMAT MANAGEMENT:

Paper: Retain in Office for 2 years and then transfer to State Records Center. Retain in State Records Center for 7 years and then transfer to State Archives with authority to weed.

# **APPRAISAL:**

These records have administrative, fiscal, and/or historical value(s). Administrative

# **PRIMARY DESIGNATION:**

Public

AGENCY: Salt Lake Community College (Utah)

 SERIES:
 21195

 TITLE:
 Payroll deduction registers and related records

 DATES:
 1990 

 ARRANGEMENT:
 Numerical by social security number

 DESCRIPTION:
 Value of the security number

Report used to reference the amount of deductions taken. Information includes job code, social security number, employee name, amount deducted, and total yearly amount deducted.

# **RETENTION:**

Retain for 3 year(s)

#### **DISPOSITION:**

Destroy.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Payroll processing records, GRS-1903.

**AUTHORIZED:** 07-01-2015

#### FORMAT MANAGEMENT:

Paper: Retain in Office for 3 years and then destroy.

#### **PRIMARY DESIGNATION:**

Private

# **SECONDARY DESIGNATION(S):**

Public.

UCA 63G-2-301 (1)(b) (2008)

SERIES: 21193 TITLE: Payroll registers DATES: 1990-ARRANGEMENT: Chronological DESCRIPTION:

> Display of earnings, deductions, taxes, net income, and warrant or direct deposit information. These documents are prepared and used for payroll disbursement.

# **RETENTION:**

Retain for 3 year(s)

#### **DISPOSITION:**

Destroy.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Payroll processing records, GRS-1903.

**AUTHORIZED:** 07-01-2015

#### FORMAT MANAGEMENT:

Paper: Retain in Office for 3 years and then destroy.

#### **PRIMARY DESIGNATION:**

Private

# **SECONDARY DESIGNATION(S):**

Public.

UCA 63G-2-301 (1)(b) (2008)

AGENCY: Salt Lake Community College (Utah)

SERIES:22845TITLE:Personnel filesDATES:2000-ARRANGEMENT:Chronological by scan dateANNUAL ACCUMULATION:5.00 cubic feet.DESCRIPTION:

Complete work history of individual while employed by the State. Refer to UCA 67-18-1, et seq. and DHRM standards on accessing, maintaining, and managing employee personnel files. When an employee transfers to another state agency, the official personnel file must be sent to the new agency. The file should include current information on performance evaluations, performance plans, position description, career mobility agreement, insurance benefits notification (ADNT-1), job swap agreement, and overtime agreement where applicable. Also contains application for employment, employees' social security card (copy), Notice of personnel action (DHRM 33), Human resource profile/events (DHRM 34), Termination form (DHRM 35), Employment eligibility verification form, Exit interview form, New employee orientation self-guide, and retirement/deferred compensation plan notification (ADNT-2). May contain documentation on employee withholding, completion of course certificates, conflict of interest letters, incentive award results, letters of commendation, leave records, health records, and leave adjustment reports.

# **RETENTION:**

Retain for 65 year(s) or until separation

#### **DISPOSITION:**

Destroy.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Employment history records, GRS-1965.

AUTHORIZED: 08-29-2018

## FORMAT MANAGEMENT:

Paper: Retain in Office for 1 year and then transfer to State Records Center. Retain in State Records Center for 64 years and then destroy.

SERIES: 22845 TITLE: Personnel files

(continued)

Computer data files: Retain in Office for 65 years after date of employment or until 3 years after death or retirement and then delete.

# **APPRAISAL:**

These records have administrative value(s).

#### **PRIMARY DESIGNATION:**

UC 63G-2-302 (1)(e) (2008).

# SECONDARY DESIGNATION(S):

Private

Public.

UC 63G-2-301 (1) (b) (2008).

AGENCY: Salt Lake Community College (Utah)

 SERIES:
 21194

 TITLE:
 Retirement benefit registers

 DATES:
 1990 

 ARRANGEMENT:
 Numerical by employee identification number

 DESCRIPTION:
 Vertical by employee identification number

Report used to reference the amount of retirement deducted and other miscellaneous deductions. Information includes job code, social security number, name, and amounts.

# **RETENTION:**

Retain for 3 year(s)

# **DISPOSITION:**

Destroy.

# **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Payroll processing records, GRS-1903.

**AUTHORIZED:** 07-01-2015

# FORMAT MANAGEMENT:

Paper: Retain in Office for 3 years and then destroy.

# **PRIMARY DESIGNATION:**

Private

# SECONDARY DESIGNATION(S):

Public.

UCA 63G-2-301 (1)(b) (2008)

 SERIES:
 21192

 TITLE:
 Salaried and hourly personnel time attendance reports

 DATES:
 1990 

 ARRANGEMENT:
 Numerical by social security number

 DESCRIPTION:
 Vertical by social security number

State employee time sheets, including flextime attendance reports, supplemental time and attendance records (such as sign-in/sign-out sheets), and work reports that are used for time accounting under flextime systems. Information includes name, social security number, job position information, salary information, time frame, employee signature, and supervisor signature.

## **RETENTION:**

Retain for 3 year(s)

#### **DISPOSITION:**

Destroy.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Timekeeping records, GRS-1902.

**AUTHORIZED:** 02-20-2019

# FORMAT MANAGEMENT:

Paper: Retain in Office for 3 years and then destroy.

## **PRIMARY DESIGNATION:**

Public

# **SECONDARY DESIGNATION(S):**

Private. 63G-2-302(1)(f)

3

AGENCY: Salt Lake Community College (Utah)

 SERIES:
 28969

 TITLE:
 School of Applied Technology graduation and transcript records

 DATES:
 1970 

 ARRANGEMENT:
 Chronological, thereunder by student name.

 DESCRIPTION:

Salt Lake Community College's School of Applied Technology provides technical education and career training to assist students in getting gainful employment. These records document the courses attended and credits earned. Documents may include competency transcripts, certificates, and course completion records.

# **RETENTION:**

Permanent. Retain for 20 year(s) after separation

# **DISPOSITION:**

Transfer to Archives.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Academic record files, GRS-2445.

**AUTHORIZED:** 07-01-1990

#### FORMAT MANAGEMENT:

Paper: Retain in Office for 20 years after graduation or withdrawal and then transfer to State Archives with authority to weed.

Computer data files: Retain in Office for 20 years after graduation or withdrawal and then transfer to State Archives with authority to weed.

#### **APPRAISAL:**

These records have administrative, and/or historical value(s).

These records provide an understanding of the people and communities within Utah, and provide historical and genealogical research.

**SERIES:** 28969

TITLE: School of Applied Technology graduation and transcript records

(continued)

# **PRIMARY DESIGNATION:**

Exempt

20 U.S.C. § 1232g; 34 CFR Part 99

AGENCY: Salt Lake Community College (Utah)

 SERIES:
 28970

 TITLE:
 School of Applied Technology student records

 DATES:
 1970 

 ARRANGEMENT:
 Chronological by school year.

 DESCRIPTION:

Salt Lake Community College's School of Applied Technology provides technical education and career training to assist students in obtaining gainful employment. These records document student registration, schedule changes, and related records.

# **RETENTION:**

Retain for 5 year(s) after separation

#### **DISPOSITION:**

Destroy.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Academic record files, GRS-2445.

**AUTHORIZED:** 07-01-1990

#### FORMAT MANAGEMENT:

Paper: Retain in Office for 1 year after graduation or withdrawal and then transfer to State Records Center. Retain in State Records Center for 4 years and then destroy.

Computer data files: Retain in Office for 5 years and then delete.

#### **APPRAISAL:**

These records have administrative value(s).

04/23/24 19:27

# **SERIES:** 28970

TITLE: School of Applied Technology student records

(continued)

# **PRIMARY DESIGNATION:**

Public

# SECONDARY DESIGNATION(S):

Exempt. 20 U.S.C. § 1232g; 34 CFR Part 99

# **REVIEW AND UPDATE STATUS:**

This report was reviewed and updated on 08/2017.

 SERIES:
 17521

 TITLE:
 Student academic records

 DATES:
 1948 

 ARRANGEMENT:
 Alphabetical by student surname.

 DESCRIPTION:
 Endotement

This series contains official transcripts and class lists documenting student matriculation and academic status. Information includes names, addresses, birth dates and places, residences, courses taken, grades, credits earned, and financial information, Files containing official documentation listing student's courses, grades, credits earned, and status achieved. Often referred to as a transcript.

#### **RETENTION:**

Retain permanently

# **DISPOSITION:**

May Transfer to Archives.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Academic record files, GRS-2445.

**AUTHORIZED:** 07-01-1990

# FORMAT MANAGEMENT:

Paper: For records beginning in 1948 through 1982. Retain in Office for 10 years after student graduation or withdrawal and then transfer to State Archives with authority to weed.

Microfilm master: For records beginning in 1966 through 1989. Retain in State Archives permanently with authority to weed.

Computer data files: For records beginning in 1960 and continuing to the present. Retain in Office permanently.

Microfiche duplicate: For records beginning in 1970 through 1980. Retain in Office permanently.

SERIES:	17521
TITLE:	Student academic records

(continued)

# **APPRAISAL:**

These records have administrative, and/or historical value(s). These records have administrative value as they are used to document student progress and status. They also have historical value as they document student history and educational trends.

# **PRIMARY DESIGNATION:**

Exempt 20 U.S.C. Section 12329; 34 C.F.R. Part 99

SERIES: 17514 TITLE: Student cards DATES: 1981-ARRANGEMENT: DESCRIPTION:

> Files which document student enrollment, registration, and participation in course work and other academic activities at any of Utah's institutions of higher education.

# **RETENTION:**

Retain for 5 year(s)

# **DISPOSITION:**

Destroy.

# **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

**AUTHORIZED:** 07-01-1990

# FORMAT MANAGEMENT:

Microfilm master: Retain in Office for 5 years and then destroy.

Microfilm duplicate: Retain in State Records Center for 5 years and then destroy.

PRIMARY DESIGNATION:

Private

SERIES:27056TITLE:Student permanent academic recordsDATES:1948-ARRANGEMENT:Alphabetical by surnameDESCRIPTION:

This series contains the official transcripts of students attending the college. They are used to track their progress and achievement within the institution. Includes a listing of student's courses, grades, credits earned, and status achieved.

# **RETENTION:**

Permanent. Retain for 65 year(s)

#### **DISPOSITION:**

Transfer to Archives.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Graduation and transcripts, GRS-1506.

**AUTHORIZED:** 09-01-2017

#### FORMAT MANAGEMENT:

Paper: Retain in Office for 10 years and then transfer to State Records Center. Retain in State Records Center for 55 years and then transfer to State Archives with authority to weed.

#### **APPRAISAL:**

These records have administrative value(s).

**PRIMARY DESIGNATION:** 

Exempt 34 CFR 99