

## Retention and Classification Report

**Agency:** Wasatch Integrated Waste Management District (Davis County, Utah) (2008)

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**Records Officer:** \_\_\_\_\_

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**AGENCY:** Wasatch Integrated Waste Management District (Davis County, Utah)

**SERIES:** 15282

3

**TITLE:** Accounts receivable invoices

**DATES:** undated

**ARRANGEMENT:**

**DESCRIPTION:**

These are invoices billing non-municipal agencies or institutions for supplies, services, or repairs provided by an agency.

**RETENTION:**

Retain for 4 year(s)

**DISPOSITION:**

Destroy.

**RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Local government accounts payable and receivable records, GRS-106.

**AUTHORIZED:** 08-27-2018

**FORMAT MANAGEMENT:**

Paper: Retain in Office for 2 years and then transfer to State Records Center. Retain in State Records Center for 2 years and then destroy.

**APPRAISAL:**

These records have administrative value(s).  
Accounts receivable invoices have only administrative value.

**PRIMARY DESIGNATION:**

Public

**AGENCY:** Wasatch Integrated Waste Management District (Davis County, Utah)

**SERIES:** 15286

1

**TITLE:** Annual financial report

**DATES:** 1984-

**ARRANGEMENT:**

**DESCRIPTION:**

These are statistical reports on the financial affairs of the entire municipality or a specific department. These reports usually include a statement on the value of all municipally owned property, and an accounting of all income and expenditures in relationship to the final budget.

**RETENTION:**

Retain permanently

**DISPOSITION:**

May Transfer to Archives.

**RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is proposed and has not yet been approved.

**FORMAT MANAGEMENT:**

Paper: Retain in Office permanently.

**APPRAISAL:**

These records have administrative, and/or historical value(s). Annual financial reports document the financial history of the agency.

**PRIMARY DESIGNATION:**

Public

**AGENCY:** Wasatch Integrated Waste Management District (Davis County, Utah)

**SERIES:** 15288

3

**TITLE:** Bond issue files

**DATES:** 1990-

**ARRANGEMENT:** Chronological by year

**DESCRIPTION:**

These files document the implementation of significant municipal bonds (i.e., revenue or special bonds), but not general obligation bonds. These files include authorizations supporting financial data, contracts or sales agreements, destruction certificates, and sample copies of bonds sold as evidence of municipal indebtedness.

**RETENTION:**

Permanent. Retain for 7 year(s)

**DISPOSITION:**

Transfer to Archives.

**RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Municipality bond issue files, GRS-783.

**AUTHORIZED:** 11-01-1996

**FORMAT MANAGEMENT:**

Paper: Retain in Office for 5 years and then transfer to State Records Center. Retain in State Records Center for 2 years and then transfer to State Archives with authority to weed.

**APPRAISAL:**

These records have administrative, and/or historical value(s).  
Bond issue files document the agencies financial decisions.

**AGENCY:** Wasatch Integrated Waste Management District (Davis County, Utah)

**SERIES:** 15288

**TITLE:** Bond issue files

(continued)

**PRIMARY DESIGNATION:**

Public

**AGENCY:** Wasatch Integrated Waste Management District (Davis County, Utah)

**SERIES:** 15283

3

**TITLE:** General ledgers

**DATES:** undated

**ARRANGEMENT:**

**DESCRIPTION:**

These are summaries showing the amount of receipts and disbursements of each department of the municipality. They may also include documentation from subsidiary ledgers to general ledger and accounting adjustments in the form of general entries.

**RETENTION:**

Retain for 10 year(s)

**DISPOSITION:**

Destroy.

**RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Local government accounts payable and receivable records, GRS-106.

**AUTHORIZED:** 08-27-2018

**FORMAT MANAGEMENT:**

Paper: Retain in Office for 2 years and then transfer to State Records Center. Retain in State Records Center for 2 years and then destroy.

**APPRAISAL:**

These records have administrative value(s).  
General ledgers have only administrative value.

**PRIMARY DESIGNATION:**

Public

**AGENCY:** Wasatch Integrated Waste Management District (Davis County, Utah)

**SERIES:** 15280

3

**TITLE:** General subject files (policy and program development)

**DATES:** 1990-

**ARRANGEMENT:** Alphabetical by subject

**DESCRIPTION:**

Business-related correspondence which provide unique information about agency functions, policies, procedures, or programs. These records document material discussions and decisions made regarding all agency interests, and may originate on paper, electronic mail, or other media. The correspondence is filed separately from program and project case files.

**RETENTION:**

Permanent. Retain for 7 year(s)

**DISPOSITION:**

Transfer to Archives.

**RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Program and policy development records, GRS-1717.

**AUTHORIZED:** 02-26-2020

**FORMAT MANAGEMENT:**

Paper: Retain in Office for 5 years and then transfer to State Records Center. Retain in State Records Center for 2 years and then transfer to State Archives with authority to weed.

**APPRAISAL:**

These records have administrative, and/or historical value(s). General subject files may provide historical information about the agency.

**AGENCY:** Wasatch Integrated Waste Management District (Davis County, Utah)

**SERIES:** 15280

**TITLE:** General subject files (policy and program development)

(continued)

**PRIMARY DESIGNATION:**

Public



**AGENCY:** Wasatch Integrated Waste Management District (Davis County, Utah)

**SERIES:** 15287

3

**TITLE:** Litigation files

**DATES:** 1990-

**ARRANGEMENT:** Chronological by year

**DESCRIPTION:**

These files document lawsuits filed against the Redevelopment Agency concerning specific redevelopment projects. They contain related correspondence, research materials, copies of court files, copies of depositions, and attorneys' notes. Usually the city attorney maintains the record copy of all lawsuits.

**RETENTION:**

Permanent. Retain for 7 year(s)

**DISPOSITION:**

Transfer to Archives.

**RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Civil case files, GRS-2034.

**AUTHORIZED:** 04-03-2018

**FORMAT MANAGEMENT:**

Paper: Retain in Office for 5 years and then transfer to State Records Center. Retain in State Records Center for 2 years and then transfer to State Archives with authority to weed.

**APPRAISAL:**

These records have administrative value(s).  
Litigation files have long term administrative value.

**PRIMARY DESIGNATION:**

Public

**AGENCY:** Wasatch Integrated Waste Management District (Davis County, Utah)

**SERIES:** 15276

3

**TITLE:** Policies and procedures

**DATES:** 1992-

**ARRANGEMENT:** Chronological by year

**DESCRIPTION:**

These are manuals which indicate the responsibilities and guidelines on administrative policies, operational procedures, and rules and regulations.

**RETENTION:**

Retain permanently

**DISPOSITION:**

May Transfer to Archives.

**RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Program and policy development records, GRS-1717.

**AUTHORIZED:** 02-26-2020

**FORMAT MANAGEMENT:**

Paper: For records beginning in 1984 through 1994. Retain in Office until superseded and then transfer to State Records Center. Retain in State Records Center for 2 years and then transfer to State Archives with authority to weed.

Paper: Retain in Office permanently.

**APPRAISAL:**

These records have administrative, and/or historical value(s). Policies and procedures are kept permanently as a historical record of how an agency functioned.

**AGENCY:** Wasatch Integrated Waste Management District (Davis County, Utah)

**SERIES:** 15276

**TITLE:** Policies and procedures

(continued)

**PRIMARY DESIGNATION:**

Public

**AGENCY:** Wasatch Integrated Waste Management District (Davis County, Utah)

**SERIES:** 15313

1

**TITLE:** Project files

**DATES:** 1990-

**ARRANGEMENT:** Alphabetical by name

**DESCRIPTION:**

These project files document the planning, design, and construction of municipally-owned facilities, structures or systems. They are also used for budget planning and litigation research. They include correspondence, copies of agreements, engineer's personal notes, guarantees and warranties, testing reports, reports (daily, weekly, monthly), and permits to work in the public way for municipal projects such as street drains, curb and gutter, sidewalk, paving extensions, street construction or repairs to additions to city buildings.

**RETENTION:**

Permanent. Retain for 7 year(s)

**DISPOSITION:**

Transfer to Archives.

**RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is proposed and has not yet been approved.

**FORMAT MANAGEMENT:**

Paper: Retain in Office for 5 years and then transfer to State Records Center. Retain in State Records Center for 2 years and then transfer to State Archives with authority to weed.

**APPRAISAL:**

These records have administrative, and/or historical value(s).  
These records provide a historical record of construction projects.

**AGENCY:** Wasatch Integrated Waste Management District (Davis County, Utah)

**SERIES:** 15313

**TITLE:** Project files

(continued)

**PRIMARY DESIGNATION:**

Public

**AGENCY:** Wasatch Integrated Waste Management District (Davis County, Utah)

**SERIES:** 15277

1

**TITLE:** System studies and report files

**DATES:** 1990-

**ARRANGEMENT:** Alphabetical by name

**DESCRIPTION:**

These are the final reports of various studies (i.e. program analyses, project studies) by private and other government agencies.

**RETENTION:**

Permanent. Retain for 7 year(s)

**DISPOSITION:**

Transfer to Archives.

**RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is proposed and has not yet been approved.

**FORMAT MANAGEMENT:**

Paper: Retain in Office for 5 years and then transfer to State Records Center. Retain in State Records Center for 2 years and then transfer to State Archives with authority to weed.

**APPRAISAL:**

These records have administrative, and/or historical value(s).  
System studies are permanent based on Municipal General Schedule 1-25.

**PRIMARY DESIGNATION:**

Public

**AGENCY:** Wasatch Integrated Waste Management District (Davis County, Utah)

**SERIES:** 15278

1

**TITLE:** System studies and report files (supporting documents)

**DATES:** 1992-

**ARRANGEMENT:** Alphabetical by name

**DESCRIPTION:**

These are the final reports of various studies (i.e. program analyses, project studies) by private and other government agencies.

**RETENTION:**

Retain permanently

**DISPOSITION:**

May Transfer to Archives.

**RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is proposed and has not yet been approved.

**FORMAT MANAGEMENT:**

Paper: Retain in Office permanently.

**PRIMARY DESIGNATION:**

Public